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Form	330	

** PUBLIC DISCLOSURE COPY ** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.



Department of the Treasury Internal Revenue Service

Т

ΑF	or th	e 2022 calendar year, or tax year beginning and	l ending		
	heck if pplicab	e: C Name of organization		D Employer identified	cation number
	Addre	KAPPA SCHOLARSHIP ENDOWMENT FUND, INC.			
	Name chang		-	52-13668	72
	Initial		Room/sui		
	 Final return			(866)671	
	termin		•	G Gross receipts \$	587,437.
	Amen	ded WACHINGTON DC 20017		H(a) Is this a group re	
	Applie tion		Y	for subordinates	
	pendi	^{ng} SAME AS C ABOVE		H(b) Are all subordinates in	cluded? Yes No
ΙT	ax-ex	empt status: 🔀 501(c)(3) 🗌 501(c) () (insert no.) 🗌 4947(a)(1)	or 5		list. See instructions
JV	Vebsi	te: WWW.KSEF-INC.COM		H(c) Group exemption	n number
ΚF	orm o	f organization: 🚺 Corporation 📄 Trust 📄 Association 📄 Other	L Ye	ar of formation: 1984 N	A State of legal domicile: DC
Pa	rt I	Summary			
	1	Briefly describe the organization's mission or most significant activities: TO P			
Governance		DESERVING DC PUBLIC HIGH SCHOOL AND PUBLI	СССНИ	ARTER SCHOOL	SENIORS.
rna	2	Check this box if the organization discontinued its operations or dispo	sed of mo	ore than 25% of its net ass	
ove	3	Number of voting members of the governing body (Part VI, line 1a)			27
	4	Number of independent voting members of the governing body (Part VI, line 1b)			27
es {		Total number of individuals employed in calendar year 2022 (Part V, line 2a)			0
viti		Total number of volunteers (estimate if necessary)			28
Activities &		Total unrelated business revenue from Part VIII, column (C), line 12			0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	<u></u>		0.
			_	Prior Year	Current Year
e	8	Contributions and grants (Part VIII, line 1h)		543,841.	97,807.
ent	9	Program service revenue (Part VIII, line 2g)		0.	0.
Revenue		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		385,229.	75,080.
-		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	0.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		929,070.	172,887.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		216,000. 0.	264,000.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
сх С	b	Total fundraising expenses (Part IX, column (D), line 25)	0.	51,675.	60,459.
	11	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		267,675.	324,459.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		661,395.	-151,572.
r s	19	Revenue less expenses. Subtract line 18 from line 12		Beginning of Current Year	End of Year
Assets or d Balances	20	Tatal accests (Dath V. line 10)		5,496,793.	4,495,890.
Sse Bala	20	Total assets (Part X, line 16)		298,000.	446,000.
Net A Fund	21 22	Total liabilities (Part X, line 26) Net assets or fund balances. Subtract line 21 from line 20		5,198,793.	4,049,890.
	rt II	Signature Block		5,150,155.	±,0±J,0J0•
		lities of perjury, I declare that I have examined this return, including accompanying schedule	es and state	ments and to the hest of my	knowledge and helief it is
		ct, and complete. Declaration of preparer (other than officer) is based on all information of w			and woody and bollon, it is

		-					
Sign	Signature of officer	Date					
-	BRYAN K. CRAIG, TREASURER						
	Type or print name and title						
	Print/Type preparer's name Preparer's signature / Date						
Paid	RICHARD J. LOCASTRO, CPA Rubard J. Locastro 10/25/2	2023 Belf-employed P00288314					
Preparer	Firm's name GELMAN, ROSENBERG & FREEDMAN	Firm's EIN 52-1392008					
Use Only	Firm's address 4550 MONTGOMERY AVE SUITE 800N						
	BETHESDA, MD 20814-2930	Phone no. 301 - 951 - 9090					
May the IF	RS discuss this return with the preparer shown above? See instructions	X Yes No					
232001 12-1	232001 12-13-22 LHA For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2022)						

Т

	n 990 (2022) KAPPA SCHOLARSHIP ENDOWMENT FUND, INC. 52-1366872	Page 2
1	Check if Schedule O contains a response or note to any line in this Part III	<u> []</u>
	THE ORGANIZATION'S MISSION IS TO PROVIDE SCHOLARSHIPS TO DESERVING DISTRICT OF COLUMBIA PUBLIC HIGH SCHOOL AND PUBLIC CHARTER SCHOOL	
	SENIORS.	
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	s X No
	If "Yes," describe these new services on Schedule O.	
3		s X No
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses	3.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, a revenue, if any, for each program service reported.	and
4a)
	WE AWARDED 33 \$8,000 SCHOLARSHIPS TO DC PUBLIC HIGH SCHOOL AND PUBLI	īc ′
	CHARTER SCHOOL SENIORS. WE ALSO HAVE INSTITUTED A NAMED ENDOWED	
	SCHOLARSHIP PROGRAM, WHERE INDIVIDUALS MAY MAKE PLEDGES OF AT LEAST	
	\$5,000 AND HAVE A SCHOLARSHIP ESTABLISHED IN THEIR NAME.	
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$))
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4.1	Other mersuer anning (Describe on Cabedula O	
4d		
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses264,000.	000
	Form	990 (2022)
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KYDDY	SCHOLARSHIP	ENDOWMENT	FUND	INC
NAFFA	SCHONARSHILL	ENDOMMENT	FUND,	TINC

	990 (2022) KAPPA SCHOLARSHIP ENDOWMENT FUND, INC. 52-1366	<u>872</u>	Р	_{age} 3
Pa	t IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	<u> </u>		
Ŭ	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u>ب</u>		
0	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
-		0		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
-	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u> </u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes, " complete			37
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		X
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
Ŭ	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
Ь	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
u		444		x
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		v	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete		37	
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		x
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	<u> </u>		<u> </u>
.0		18		x
10	1c and 8a? If "Yes," complete Schedule G, Part II	- ¹⁰		<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes,"	1		v
00	complete Schedule G, Part III	19		X X
	Did the organization operate one or more hospital facilities? <i>If</i> "Yes," <i>complete Schedule H</i>	20a		<u> </u>
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I. Parts I and II	21		X

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Form 990 (2022)		SCHOLARSHIP		FUND,	INC.
Part IV Checklist of F	Required S	chedules (continued)		

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			v
	Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24c		
Ь	any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	240 24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	<u>24u</u>		
254	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	200		
2	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete			
	Schedule L. Part I	25b		x
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			v
04	contributions? If "Yes," complete Schedule M	30		X X
31 22	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete</i>	31		
32		32		x
33	Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
33		33		x
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I			<u> </u>
01	Part V, line 1	34		x
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Par				
	Check if Schedule O contains a response or note to any line in this Part V	·····		\square
_			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	gan	(2022)
232004	· 12-13-22	Form	550	(2022)

	990 (2022) KAPPA SCHOLARSHIP ENDOWMENT FUND, INC. 52-1366	872	Pag	_{le} 5
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		77
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		<u>X</u>
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			v
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	_	X
b	If "Yes," enter the name of the foreign country			
-	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	F -	-	X
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a 5b		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	50 50		<u></u>
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	50		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	6.		х
h	any contributions that were not tax deductible as charitable contributions?	<u>6a</u>		<u> </u>
D	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	Ch		
7	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	70		x
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a ,⊽⊳		<u></u>
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	7.		х
-	to file Form 8282?	7c		^
		7e		X
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e 7f		X
t	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<u></u>
g L	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g 7b		
8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
0	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9		8		
	Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? N/A	9a		
		9a 9b		
		90		
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a			
	Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
11	Gross income from members or shareholders N/A			
	Gross income from other sources. (Do not net amounts due or paid to other sources against			
b				
10-	amounts due or received from them.) [11b] Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	100		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12a		
ы 13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state? N/A	13a		
a	Note: See the instructions for additional information the organization must report on Schedule O.	100		
h	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
~	Enter the amount of reserves on hand			
		14a		X
	Did the organization receive any payments for indoor tanning services during the tax year? If "Yes," has it filed a Form 720 to report these payments? <i>If</i> "No," <i>provide an explanation on Schedule O</i>	14a		
ы 15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
.0	excess parachute payment(s) during the year?	15		х
	If "Yes," see the instructions and file Form 4720, Schedule N.	15		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
10	If "Yes," complete Form 4720, Schedule O.	10		
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
.,	that would result in the imposition of an excise tax under section 4951, 4952 or 4953? N/A	17		
	If "Yes," complete Form 6069.			
232005		Form	990 (2	022)
202000			- (2	3)

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Form 990	(2022)
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KAPPA SCHOLARSHIP ENDOWMENT FUND, INC.

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Part VI	Governance, Management, and Disclosure.	For each "Yes" response to lines 2 through 7b below, and for a "No" response
	to line 8a, 8b, or 10b below, describe the circumstances, p	

			Yes	N
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 27			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 27			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
•	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
- 5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
		6		X
6	Did the organization have members or stockholders?			
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	_		
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
	The governing body?	8a	Х	
	Each committee with authority to act on behalf of the governing body?	8b		X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		X
ec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	N
0a	Did the organization have local chapters, branches, or affiliates?	10a		X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
14.		11a	х	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?		л	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		v	
	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	<u> </u>
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
l6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	100		
U	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
		166		
200	exempt status with respect to such arrangements?	16b		
17				
8	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	s only)	availai	ole
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other <i>(explain on Schedule O)</i>			
9	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	d finano	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	BRYAN K. CRAIG - (866)671-5295			
	P.O. BOX 29331, WASHINGTON, DC 20017			
			990	

Section A. Officers, Directors, Trustees,	Key Employees, a	nd H	ligh	est (Com	nper	nsate	ed Employees		
1a Complete this table for all persons require								, 0	Ų	,
• List all of the organization's current of			es (w	/hetl	ner i	ndiv	ridua	ls or organizations), reg	ardless of amount of c	ompensation.
 Enter -0- in columns (D), (E), and (F) if no com List all of the organization's current keep 			na th	o ind		tion	o fo	r definition of "kov amp		
 List all of the organization's current key List the organization's five current high 									•	
who received reportable compensation (box										
\$100,000 from the organization and any relat	•									
 List all of the organization's former officer and the organization 						omp	oens	ated employees who re	ceived more than \$100),000 of
 reportable compensation from the organizati List all of the organization's former dir 						h the	e car	pacity as a former direct	or or trustee of the oro	anization.
more than \$10,000 of reportable compensati										anzation,
See the instructions for the order in which to	list the persons ab	ove.								
X Check this box if neither the organizati	on nor any related	orga	iniza	tion	con	nper	nsate	ed any current officer, d	irector, or trustee.	
(A)	(B)			_ ((C)			(D)	(E)	(F)
Name and title	Average	(do	o not c		ition more		one	Reportable	Reportable	Estimated
	hours per	box	, unle icer ar	ss pe	rson i	s botl	h an	compensation	compensation	amount of
	week					1/11/13	ilee)	from	from related	other
	(list any hours for	Individual trustee or director						the organization	organizations (W-2/1099-MISC/	compensation from the
	related	e or d	tee			sated		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	ruste	nstitutional trustee		/ee	mpen		1099-NEC)	1099-1120)	and related
	below	dual t	utiona	L .	mploy	st col	5			organizations
	line)	Indivi	Institu	Officer	Key employee	Highest compensated employee	Former			3
(1) BRANDON CRADDOCK	2.00									
CHAIRMAN		Х		X				0.	0.	0.
(2) MICHAEL A. HOLLIDAY	20.00									
PRESIDENT		Х		Х				0.	0.	0.
(3) GREGORY WORKS	2.00									
VICE PRESIDENT		X		X				0.	0.	0.
(4) OLIVER ROBINSON	10.00									
SECRETARY		X		X				0.	0.	0.
(5) BRYAN K. CRAIG	10.00									
TREASURER		X		X				0.	0.	0.
(6) LEROY CLAY, JR.	2.00									
ASSISTANT TREASURER		X		X				0.	0.	0.
(7) FLEEKS HAZEL	2.00									
REPORTER		X		X				0.	0.	0.
(8) VINCENT BRUTON	2.00									
HISTORIAN/ARCHIVIST		X		X				0.	0.	0.
(9) CARL E. ANDERSON	2.00									
BOARD MEMBER		X						0.	0.	0.
(10) CHARLIE E. MAHONE, JR.	2.00									
BOARD MEMBER		X						0.	0.	0.
(11) DARRELL L. BLAKE	2.00									
BOARD MEMBER		X						0.	0.	0.
(12) MALACHI C. BROWN	2.00									
BOARD MEMBER		X						0.	0.	0.
(13) NKOSI BROKKS	2.00									
BOARD MEMBER		Х						0.	0.	0.
(14) JEFFREY K. BROWN	2.00									
BOARD MEMBER		Х	L				L	0.	0.	0.
(15) MICHAEL R. BUTLER	2.00									
BOARD MEMBER		x	1					0.	0.	0.
(16) WILLIE E. EVANS, JR.	2.00	1								
BOARD MEMBER		x	1					0.	0.	0.

Form 990 (2022)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated

Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

X

BOARD MEMBER 232007 12-13-22

Form 990 (2022)

0.

Ο.

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10091025 745960 20720
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(17) ELDON HAYMAN, JR.

7

х

2.00

0.

	KAPPA SC	CHOLARSHI	P	EN	DOW	MEN	Т	FUND, INC.	52-136	68	72	Page 8
Part VII Section A. Officers,	Directors, Tru	ustees, Key Emp	oloy	ees,	and H	lighe	st C	compensated Employe	es (continued)			
(A)		(B)			(C)			(D)	(E)		(F)	
Name and title		Average	(do		Positi	on ore than	000	Reportable	Reportable		Estima	ated
		hours per	box	, unles	ss perso	on is bot	h an	compensation	compensation		amour	it of
		week	offi	cer an	d a dire	ctor/trus	stee)	from	from related		othe	er
		(list any	ector					the	organizations		compens	
		hours for related	or dii	e		ated		organization	(W-2/1099-MISC/		from t	
		organizations	ustee	truste		ipens		(W-2/1099-MISC/	1099-NEC)		organiza	
		below	ual tr	ional	1	t con		1099-NEC)			and relation	
		line)	ndividual trustee or director	nstitutional trustee	Officer	key employee Highest compensated employee	Former				organiza	1110113
(18) DONALD E. HUMPHRIES		2.00								+		
BOARD MEMBER			X					0.	0	•		Ο.
(19) JOSEPH F. LEWIS		2.00										
BOARD MEMBER			x					0.	0			Ο.
(20) SAMUEL E. MCCOY		2.00										
BOARD MEMBER			x					0.	0			Ο.
(21) H. ABRAHAM MCGILL		2.00										
BOARD MEMBER			x					0.	0			Ο.
(22) EDDIE NEAL		2.00										
BOARD MEMBER			x					0.	0			Ο.
(23) PRESLEY R. REED		2.00										
BOARD MEMBER			x					0.	0			0.
(24) MAURICE SAWYER		2.00								+		
BOARD MEMBER			x					0.	0			0.
(25) BRIAN SMITH		2.00								+		
BOARD MEMBER			x					0.	0			0.
(26) ROSWELL A. TAYLOR, J	R.	2.00										
BOARD MEMBER			x					0.	0			Ο.
1b Subtotal		•						0.	0			0.
c Total from continuation sl							•	0.	0			0.
d Total (add lines 1b and 1c								0.	0			0.
2 Total number of individuals							no re	eceived more than \$100	0.000 of reportable			
compensation from the org						,		•	, i i i i i i i i i i i i i i i i i i i			0
											Yes	s No
3 Did the organization list any	former office	er, director, trust	ee, k	key e	mploy	vee, oi	r hig	phest compensated em	ployee on			
line 1a? If "Yes," complete											3	X
4 For any individual listed on	line 1a, is the	sum of reportabl	e co	mpe	ensatio	on and	l oth	ner compensation from	the organization			
and related organizations g	reater than \$1	50,000? If "Yes.	" со	mple	ete Sc	hedul	e J f	for such individual	-	. Г	4	X
5 Did any person listed on lin												
rendered to the organizatio	n? <i>If</i> "Yes." co	mplete Schedule	e J fo	or sı	ich pe	rson				. [5	X
Section B. Independent Contra												
1 Complete this table for you	r five highest c	compensated ind	lepe	nder	nt con	tracto	rs tł	hat received more than	\$100,000 of compen	isatio	n from	
the organization. Report co	mpensation fo	r the calendar ye	ear e	endir	ng with	n or w	ithin	the organization's tax	year.			
Nor	(A)				_			(B)		0	(C)	
Nan	ne and busines	ss address	NC	ONE	3			Description of	services	Cor	mpensati	ion
							_					
							_					
2 Total number of independent	nt contractors	(including but no	ot lin	nited	to th	ose lis	sted	above) who received n	nore than			
\$100,000 of compensation						0						
SEE PART VII,	SECTIO	N A CONT	IN	UA	TIO	NS	ΗĒ	ETS		F	orm 990	(2022)

232008 12-13-22

Form 990	KAPPA SCH	IOLARSHI	P	EN	IDC	DWM	EN	T	FUND, INC.	52-136	6872
Part VII	Section A. Officers, Directors, Tru	istees, Key En	nplo	yee	s, a	nd H	ligh	est (Compensated Employ	ees (continued)	
	(A)	(B)				C)			(D)	(E)	(F)
	Name and title	Average				ition			Reportable	Reportable	Estimated
		hours	(cl	heck	all ·	that	app	ly)	compensation	compensation	amount of
		per week					9		from the	from related organizations	other compensation
		(list any	ctor				ploye		organization	(W-2/1099-MISC)	from the
		hours for	r dire				ted en		(W-2/1099-MISC)		organization
		related	stee o	rustee			pensa				and related
		organizations	ual tru	ional 1		ploye	tcom				organizations
		below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) MAR	K WASHINGTON	2.00	_			×					
BOARD ME		2.00	х						0.	0.	0.
			- 23								
						1					
						<u> </u>		I		 	
Total 4- D	Nt VII Continue A line to										
TOTAL TO Pa	art VII, Section A, line 1c										

232201 04-01-22

	<u>1 99</u> rt V		2022) KAPPA SCHOLAR	RSHIP ENDO	OWMENT FUNI	D, INC.	52-1366	872 Page 9
ľů			Check if Schedule O contains a response	or note to any lin	e in this Part VIII			
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
nts nts	1	а	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts			Membership dues 1b					
fts, (Fundraising events 1c					
iar Git			Related organizations1dGovernment grants (contributions)1e					
Sin			All other contributions, gifts, grants, and					
buti		•	similar amounts not included above 1f	97,807.				
diti		g	Noncash contributions included in lines 1a-1f					
aŭ		h	Total. Add lines 1a-1f		97,807.			
				Business Code				
<u>ice</u>	2							
erv ue		b						
am Serv evenue		c d						
Program Service Revenue		u e						
Pro			All other program service revenue					
_			Total. Add lines 2a-2f					
	3		Investment income (including dividends, inter	est, and				
			other similar amounts)		181,303.			181,303.
	4		Income from investment of tax-exempt bond					
	5		Royalties	(ii) Personal				
	6	2	Gross rents 6a					
	Ŭ		Less: rental expenses					
			Rental income or (loss) 6c					
			Net rental income or (loss)					
	7	а	Gross amount from sales of (i) Securities	(ii) Other				
			assets other than inventory 7a 308,327					
0		b	Less: cost or other basis					
venue		_	and sales expenses 7b 414,550 Gain or (loss) 7c -106,223					
			Net gain or (loss)		-106,223.			-106,223.
Other Re			Gross income from fundraising events (not		, -			, <u> </u>
oth			including \$ of					
			contributions reported on line 1c). See					
			Part IV, line 18	a				
			Less: direct expenses 8	0				
	٥		Net income or (loss) from fundraising events Gross income from gaming activities. See					
	9	a	Part IV, line 19	-				
		b	Less: direct expenses 9					
			Net income or (loss) from gaming activities					
	10	а	Gross sales of inventory, less returns					
			and allowances 10	a				
			Less: cost of goods sold 10	b				
		С	Net income or (loss) from sales of inventory	Business Code				
sn	44	~		Business Code				
neo	11	a b						
ella. Sver		c						
Miscellaneous Revenue			All other revenue					
2			Total. Add lines 11a-11d					
	12		Total revenue. See instructions		172,887.	0.	0.	75,080.
23200	9 12-	-13-	22					Form 990 (2022)

^{232009 12-13-22}

Form 990 (2022)		SCHOLARSHIP	ENDOWMENT	FUND,	INC.	52-1366872	Page 10	
Part IX Statement of F	unctiona	l Expenses						
Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).								

D-	Check if Schedule O contains a respons	(A)	(B)	(C)	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	264,000.	264,000.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above to disqualified				
	persons (as defined under section $4958(f)(1)$) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (nonemployees):				
а	Management				
	Legal	14 200		14 200	
	Accounting	14,300.		14,300.	
	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	36,457.		36,457.	
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A), amount, list line 11g expenses on Sch 0.)				
12	Advertising and promotion	5,433.		E 422	
13	Office expenses	784.		5,433. 784.	
14	Information technology	/04•		/04.	
15	Royalties				
16					
17					
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates Depreciation, depletion, and amortization				
22	. Г	3,122.		3,122.	
23 24	Insurance	5,1220		5,122.	
24	above. (List miscellaneous expenses not covered line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	UNITED WAY APPLICATION	303.		303.	
b	BUSINESS LICENSE	40.		40.	
с С	MISCELLANEOUS	20.		20.	
d					
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	324,459.	264,000.	60,459.	0
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				

232010 12-13-22

					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			102,833.	1	175,484.
	2	Savings and temporary cash investments			215,731.	2	120,674.
	3	Pledges and grants receivable, net			8,666.		5,666.
	4	Accounts receivable, net				4	· · ·
	5	Loans and other receivables from any current or					
		trustee, key employee, creator or founder, subst					
		controlled entity or family member of any of thes				5	
	6	Loans and other receivables from other disqualif	•				
		under section 4958(f)(1)), and persons described	•	,		6	
s	7	Notes and loans receivable, net		()()()		7	
Assets	8	Inventories for sale or use				8	
As	9					9	
		Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a				
	b	Less: accumulated depreciation				10c	
	11	Investments - publicly traded securities		•	5,169,563.		4,194,066.
	12	Investments - other securities. See Part IV, line 1				12	
	13	Investments - program-related. See Part IV, line 1				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equa			5,496,793.	16	4,495,890.
	17	Accounts payable and accrued expenses				17	
	18	Grants payable			298,000.	18	446,000.
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete F				21	
s	22	Loans and other payables to any current or form	er offic	cer, director,			
Liabilities		trustee, key employee, creator or founder, substa	antial	contributor, or 35%			
abil		controlled entity or family member of any of thes	e pers	ons		22	
Ξ	23	Secured mortgages and notes payable to unrelation	ted thi	rd parties		23	
	24	Unsecured notes and loans payable to unrelated	l third	parties		24	
	25	Other liabilities (including federal income tax, pay	yables	to related third			
		parties, and other liabilities not included on lines	17-24). Complete Part X			
		of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			298,000.	26	446,000.
		Organizations that follow FASB ASC 958, chee	ck her	e X			
ces		and complete lines 27, 28, 32, and 33.			- 100 - 500		
lan	27				5,198,793.	27	4,049,890.
Ba	28	Net assets with donor restrictions				28	
pun		Organizations that do not follow FASB ASC 95	58, ch	eck here			
Net Assets or Fund Balances		and complete lines 29 through 33.					
ts o	29	Capital stock or trust principal, or current funds				29	
sse	30	Paid-in or capital surplus, or land, building, or eq			30		
t A:	31	Retained earnings, endowment, accumulated inc				31	4 0 4 0 0 0 0
Ne	32	Total net assets or fund balances			5,198,793.	32	4,049,890.
	33	Total liabilities and net assets/fund balances			5,496,793.	33	4,495,890.

4,495,890. Form **990** (2022)

232011 12-13-22

Form 990 (2022)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

Form	990 (2022) KAPPA SCHOLARSHIP ENDOWMENT FUND, INC.	52-136687	<mark>/2</mark> р	age 12
Par	t XI Reconciliation of Net Assets			
	Check if Schedule O contains a response or note to any line in this Part XI			X
1	Total revenue (must equal Part VIII, column (A), line 12)		172,8	
2	Total expenses (must equal Part IX, column (A), line 25)	2	324,4	459.
3	Revenue less expenses. Subtract line 2 from line 1	3 -1	151,5	572.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4 5,1	198,3	793.
5	Net unrealized gains (losses) on investments	5 -9	999,3	331.
6	Donated services and use of facilities	6		
7	Investment expenses	7		
8	Prior period adjustments	8		
9	Other changes in net assets or fund balances (explain on Schedule O)	9	2,0	.000
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,			
		10 4,0) <u>49,8</u>	<u>890.</u>
Par	t XII Financial Statements and Reporting			
	Check if Schedule O contains a response or note to any line in this Part XII	<u></u>	<u></u>	
		_	Yes	s No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule C).		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed or	na		
	separate basis, consolidated basis, or both:			
	Separate basis Consolidated basis Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?		2b X	+
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate b	asis,		
	consolidated basis, or both:			
	X Separate basis Consolidated basis Both consolidated and separate basis			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the a	udit,		
	review, or compilation of its financial statements and selection of an independent accountant?		2c X	+
	If the organization changed either its oversight process or selection process during the tax year, explain on Sched	ule O.		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the			
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a	<u> </u>
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	d audit		
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits	<u></u> 3	3b	

Form **990** (2022)

232012 12-13-22

SCHEDULE A (Form 990) Department of the Treasury Internal Revenue Service	Complete if the organ 49 A	nization is a section 50 147(a)(1) nonexempt cha 1ttach to Form 990 or Fo /Form990 for instructio	l(c)(3) organizatio ritable trust. orm 990-EZ.	n or a section		OMB No. 1545-0047 2022 Open to Public Inspection
Name of the organization	วท					identification number
	KAPPA SCHOLARS	HIP ENDOWMEN	<u>r fund, I</u>	NC.	5	<u>2-1366872</u>
Part I Reason f	or Public Charity Status.	(All organizations must of	complete this part.) See instructior	IS.	
1 A church, cor 2 A school deso 3 A hospital or	private foundation because it is: (nvention of churches, or association cribed in section 170(b)(1)(A)(ii) . a cooperative hospital service org learch organization operated in co	on of churches described (Attach Schedule E (Forr anization described in s	l in section 170(b n 990).) ection 170(b)(1)(A)(1)(A)(i).)(iii).)(iii). Enter	the hospital's name,
5 🗌 An organizati	on operated for the benefit of a co	ollege or university owned	d or operated by a	governmental u	nit describe	ed in
6 A federal, star 7 X An organization section 170(1	b)(1)(A)(iv). (Complete Part II.) te, or local government or governr on that normally receives a substa b)(1)(A)(vi). (Complete Part II.) trust described in section 170(b)	antial part of its support f	rom a government		ne general p	public described in
	al research organization described			niunction with a	land-grant	college
or university o	on that normally receives (1) more	culture (see instructions).	Enter the name, c	ity, and state of	the college	or
income and u See section s 11 An organization 12 An organization	ted to its exempt functions, subject inrelated business taxable income 509(a)(2). (Complete Part III.) on organized and operated exclus on organized and operated exclus supported organizations describe	e (less section 511 tax) fro sively to test for public sa sively for the benefit of, to	fety. See section	uired by the org 509(a)(4). ions of, or to ca	ganization a	fter June 30, 1975. purposes of one or
lines 12a thro	ugh 12d that describes the type o	of supporting organization	n and complete lin	es 12e, 12f, and	l 12g.	
the support organization	upporting organization operated, s red organization(s) the power to re n. You must complete Part IV, S supporting organization supervised	gularly appoint or elect a ections A and B.	majority of the di	ectors or truste	es of the su	ipporting
control or n	nanagement of the supporting org	anization vested in the s	ame persons that	control or mana	ge the supp	oorted
c Type III fun its supporte	n(s). You must complete Part IV, actionally integrated. A supportine of organization(s) (see instructions n-functionally integrated. A supp	ng organization operated s). You must complete	Part IV, Sections	A, D, and E.	, ,	,
	unctionally integrated. The organized				•	. ,
requiremen e Check this	t (see instructions). You must co box if the organization received a integrated, or Type III non-function	mplete Part IV, Sections written determination fro	A and D, and Pa m the IRS that it is	rt V.		
-						
	ng information about the supported	ed organization(s)				
(i) Name of suppo organization	orted (ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization liste in your governing documen Yes No	(v) Amount o support (see in	-	(vi) Amount of other support (see instructions)

<u>Total</u>

Schedule A (Form 990) 2022 KAPPA SCHOLARSHIP ENDOWMENT FUND, INC. 52-1366872 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support								
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total		
1	Gifts, grants, contributions, and								
	membership fees received. (Do not								
	include any "unusual grants.")	122,183.	99,397.	96,509.	543,841.	97,807.	959,737.		
2	Tax revenues levied for the organ-								
	ization's benefit and either paid to								
	or expended on its behalf								
3	The value of services or facilities								
	furnished by a governmental unit to								
	the organization without charge								
4	Total. Add lines 1 through 3	122,183.	99,397.	96,509.	543,841.	97,807.	959,737.		
5	The portion of total contributions								
	by each person (other than a								
	governmental unit or publicly								
	supported organization) included								
	on line 1 that exceeds 2% of the								
	amount shown on line 11,								
	column (f)						423,902.		
6	Public support. Subtract line 5 from line 4.						535,835.		
	ction B. Total Support				·				
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total		
7	Amounts from line 4	122,183.	99,397.	96,509.	543,841.	97,807.	959,737.		
	Gross income from interest,								
	dividends, payments received on								
	securities loans, rents, royalties,								
	and income from similar sources	149,399.	172,808.	194,177.	340,069.	181,303.	1037756.		
9	Net income from unrelated business	-	-	-		-			
	activities, whether or not the								
	business is regularly carried on								
10	Other income. Do not include gain								
	or loss from the sale of capital								
	assets (Explain in Part VI.)	6,490.	11,918.				18,408.		
11	Total support. Add lines 7 through 10						2015901.		
12		etc. (see instructio	ons)		•	12			
13	First 5 years. If the Form 990 is for th	•	,	ourth. or fifth tax v	vear as a section 5	01(c)(3)			
	organization, check this box and stop	Ũ		·····					
Sec	ction C. Computation of Publi		centage						
	Public support percentage for 2022 (I			olumn (f))		14	26.58 %		
	Public support percentage from 2021					15	28.44 %		
	33 1/3% support test - 2022. If the o					ore, check this bo	k and		
	stop here. The organization qualifies								
b	33 1/3% support test - 2021. If the o	organization did no	t check a box on l						
	and stop here. The organization qual								
17a	7a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,								
	and if the organization meets the fact								
	meets the facts-and-circumstances te			-		5			
b	10% -facts-and-circumstances test	0	•		•				
	more, and if the organization meets th	-							
	organization meets the facts-and-circu								
18	Private foundation. If the organization		•						
							(Form 990) 2022		

Schedule A (Form 990) 2022	KAPPA	SCHOLARSHIP	ENDOWMENT	FUND,	INC.	52-1366872	Page 3
Part III Support Schedule fo	or Organiz	ations Described i	n Section 509(a	l)(2)			

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ- ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support		1		-		
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6				-		
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the	ne organization's fi	irst, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3) organ	ization,
check this box and stop here	. Ourse and Da					
Section C. Computation of Publ					1 1	
15 Public support percentage for 2022 (, , ,,,		column (f))		15	%
16 Public support percentage from 202 Section D. Computation of Invest					16	%
• • • • • • • • • • • • • • • • • • •			····· 10		47	
17 Investment income percentage for 2					17	<u>%</u>
18 Investment income percentage from19a 33 1/3% support tests - 2022. If the					18	<u>%</u>
more than 33 1/3%, check this box a						
b 33 1/3% support tests - 2021. If the						∟ % and
line 18 is not more than 33 1/3%, che						
20 Private foundation. If the organization						
232023 12-09-22			,,			ule A (Form 990) 2022
			_			· (• · · · · · · · · · · · · · · · · · ·

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Schedule A (Form 990) 2022

Part IV | Supporting Organizations

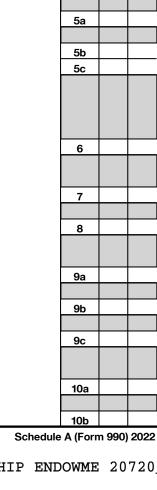
(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If* "Yes," *complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

17

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Yes

1

2

3a

3b

3c

4a

4b

4c

No

KAPPA SCHOLARSHIP ENDOWMENT FUND, INC. 52-1366872 Page 5 Schedule A (Form 990) 2022 Part IV | Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
с	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No

1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
0	Did the exception energies for the herefit of any supported exception other than the supported

Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,

supervised or controlled the supporting organization

Sup	visec	1. OF COL	<i>uonea un</i>	e supporti	ng organiza	
Section	ו C. T	ype II	Suppor	rting Or	ganizatio	ons

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)

Section D. All T	ype III Supporting	Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		

Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year	(see instructions).
•		(000 11104 4040110)

- The organization satisfied the Activities Test. Complete line 2 below. а
- The organization is the parent of each of its supported organizations. Complete line 3 below. h

с 🗌	The organization supported a governmental entity.	Describe in Part VI how you supported	a governmental entity (see instruction <u>s).</u>
-----	---	---------------------------------------	---

- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes." then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes." explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. 232025 12-09-22

3b Schedule A (Form 990) 2022

2a

2b

3a

1

2

1

Yes No

Yes No

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Sche	dule A (Form 990) 2022 KAPPA SCHOLARSHIP ENDOWN			52-1366872 Page 6
Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	g Orga	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	trust or	n Nov. 20, 1970 (<i>explain</i>	in Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must	complet	e Sections A through E.	
Sect	on A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
C	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally	/ integra	ted Type III supporting o	rganization (see

instructions).

Schedule A (Form 990) 2022

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n 990) 2022	KAPPA	SCHOLARSHIP	ENDOWMENT	FUND,	INC.	52-1366872	Page 7
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	Schedule A (Form 990) 2022 KAPPA SCHOLARSHIP ENDOWMENT FUND, INC. 52-1366872 Page 7 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)					
Secti	on D - Distributions			ieu)	Current Yea	
1	Amounts paid to supported organizations to accomplish exer	mot purposes		1	Gurrent rea	
2	Amounts paid to perform activity that directly furthers exemp			<u> </u>		
~	organizations, in excess of income from activity		2			
3	Administrative expenses paid to accomplish exempt purpose		3			
4	Amounts paid to acquire exempt-use assets		5	4		
5	Qualified set-aside amounts (prior IRS approval required - pro	wide details in Part VI)		5		
6	Other distributions (<i>describe in</i> Part VI). See instructions.			6		
7	Total annual distributions. Add lines 1 through 6.			7		
8	Distributions to attentive supported organizations to which the	e organization is responsive				
-	(provide details in Part VI). See instructions.	ie elgameatien e resperterte		8		
9	Distributable amount for 2022 from Section C, line 6			9		
10	Line 8 amount divided by line 9 amount			10		
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2022	าร	(iii) Distributable Amount for 20	
1	Distributable amount for 2022 from Section C, line 6					
2	Underdistributions, if any, for years prior to 2022 (reason-					
	able cause required - explain in Part VI). See instructions.					
3	Excess distributions carryover, if any, to 2022					
а	From 2017					
b	From 2018					
с	From 2019					
d	From 2020					
е	From 2021					
f	Total of lines 3a through 3e					
g	Applied to underdistributions of prior years					
h	Applied to 2022 distributable amount					
i	Carryover from 2017 not applied (see instructions)					
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.					
4	Distributions for 2022 from Section D,					
	line 7: \$					
а	Applied to underdistributions of prior years					
b	Applied to 2022 distributable amount					
с	Remainder. Subtract lines 4a and 4b from line 4.					
5	Remaining underdistributions for years prior to 2022, if					
	any. Subtract lines 3g and 4a from line 2. For result greater					
	than zero, explain in Part VI. See instructions.					
6	Remaining underdistributions for 2022. Subtract lines 3h					
	and 4b from line 1. For result greater than zero, explain in					
	Part VI. See instructions.					
7	Excess distributions carryover to 2023. Add lines 3j					
	and 4c.					
8	Breakdown of line 7:					
а	Excess from 2018					
	Excess from 2019					
	Excess from 2020					
	Excess from 2021					
	Excess from 2022					

Schedule A (Form 990) 2022

 Schedule A (Form 990) 2022
 KAPPA SCHOLARSHIP
 ENDOWMENT
 FUND,
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 52-1366872
 Page 8

 Part VI
 Supplemental Information.
 Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;

 Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II, SECTION C, LINE 17A, FACTS AND CIRCUMSTANCES TEST:

KAPPA SCHOLARSHIP ENDOWMENT FUND, INC. QUALIFIES AS A PUBLIC CHARITY UNDER

THE "FACTS AND CIRCUMSTANCES" TEST OF 1.170A-9(F)(3) OF THE TREASURY

REGULATIONS, BASED UPON THE FOLLOWING:

ITS SUPPORT, AS REPORTED FOR 2022, IS 26.58%, THEREBY MEETING THE REQUIREMENT OF 1.170A-9(F)(3)(I).

KAPPA SCHOLARSHIP ENDOWMENT FUND IS ORGANIZED AND OPERATED SO AS TO

ATTRACT NEW AND ADDITIONAL FUNDING ON A CONTINUOUS BASIS, THEREBY MEETING

THE REQUIREMENT OF 1.170A-9(F)(3)(II). THE ORGANIZATION HAS RECENTLY

UNDERTAKEN SIGNIFICANT EFFORTS TO ATTRACT NEW AND ADDITIONAL PUBLIC

SUPPORT. KSEF CONTINUES TO SEEK NEW AND ADDITIONAL PUBLIC SUPPORT WITH ITS

ANNUAL SOLICITATION; PARTICIPATING IN THE COMBINED FEDERAL CAMPAIGN AND

UNITED WAY OF THE NATIONAL CAPITAL AREA; SECURING MATCHING FUNDS FROM THE

BLACKBAUD FOUNDATION; AND BY INITIATING FUNDRAISING EVENTS.

KAPPA SCHOLARSHIP ENDOWMENT FUND'S PUBLIC SUPPORT, AT 26.58%, IS WELL ABOVE THE 10% MINIMUM REQUIRED FOR THE "FACTS AND CIRCUMSTANCES" TEST, THEREBY MEETING THE REQUIREMENT OF 1.170A-9(F)(3)(III).

IN MEETING THE REQUIREMENT OF 1.170A-9(F)(3)(I), KAPPA SCHOLARSHIP

ENDOWMENT FUND HAS RECEIVED SUPPORT FROM A REPRESENTATIVE NUMBER OF

PERSONS, RATHER THAN RECEIVING ALL OR MOST OF ITS SUPPORT FROM THE MEMBERS

OF A SINGLE FAMILY, OR FROM A SINGLE DONOR. IN FACT, THE ORGANIZATION HAS

RECEIVED FINANCIAL SUPPORT FROM MULTIPLE INDIVIDUAL DONORS. THE

ORGANIZATION'S CURRENT FUNDRAISING PLANS ARE TARGETED AT A BROAD BASE OF
232028 12-09-22
21
22

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2022.04030 KAPPA SCHOLARSHIP ENDOWME 20720_1
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 Schedule A (Form 990) 2022
 KAPPA SCHOLARSHIP
 ENDOWMENT
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 INC.
 52–1366872
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 Part VI
 Supplemental Information.
 Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;

 Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

DONORS. IN THIS RESPECT, KAPPA SCHOLARSHIP ENDOWMENT FUND MEETS THE

REQUIREMENT OF 1.170A-9(F)(3)(III)(B).

KAPPA SCHOLARSHIP ENDOWMENT FUND REMAINS AN ORGANIZATION COMMITTED TO

SERVING THE PUBLIC THROUGH ITS WORK. THE ORGANIZATION'S MISSION IS TO

PROVIDE SCHOLARSHIPS TO DESERVING DISTRICT OF COLUMBIA PUBLIC HIGH SCHOOL

AND PUBLIC CHARTER SCHOOL SENIORS. ITS PROGRAMMATIC WORK AWARDING

SCHOLARSHIPS AND INSTITUTING A NAMED ENDOWED SCHOLARSHIP PROGRAM

DEMONSTRATES ITS PUBLIC SUPPORT. IN THIS MANNER, KAPPA SCHOLARSHIP

ENDOWMENT FUND MEETS THE REQUIREMENT OF 1.170A-9(F)(3)(III)(D).

223451 11-15-22

Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

** PUBLIC DISCLOSURE COPY

Schedule of Contributors

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Employer identification number

	KAPPA SCHOLARSHIP ENDOWMENT FUND, INC.	52-1366872
Organization type (cho	eck one):	
Filers of:	Section:	
Form 990 or 990-EZ	\fbox{X} 501(c)(3) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	

Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ______\$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)



52	11-15-22	

10091025 745960 20720

KAPPA	SCHOLARSHIP ENDOWMENT FUND, INC.		
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a)	(b)	(c)	
No.	Name, address, and ZIP + 4	Total contribution	s
1		. 15.00	

		\$15,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>3</u> 		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>4</u>		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
223452 11-15-22		\$	Person Payroll Ornerson Complete Part II for noncash contributions.)

Employer identification number

(d)

Type of contribution

52-1366872

KAPPA	SCHOLARSHIP ENDOWMENT FUND, INC.		52-1366872
Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

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Schedule B (Form 990) (2022)

Employer identification number

Schedule B (Form 990) (2022) Name of organization

Schedule I	B (Form 990) (2022)				Page 4
Name of o	rganization				Employer identification number
KAPPA	SCHOLARSHIP ENDOWMENT H	FUND, INC.			52-1366872
Part III	Exclusively religious, charitable, etc., contribution from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, co Use duplicate copies of Part III if additional s	through (e) and the following through (e), contributions of \$1,	line entry. For ora	anizations	at total more than \$1,000 for the year
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	ft	(d) Desc	ription of how gift is held
-		(e) Transfe	r of gift		
	Transferee's name, address, ar	nd ZIP + 4	Re	lationship of tra	nsferor to transferee
(a) No.					
from Part I	(b) Purpose of gift	(c) Use of gi	ft	(d) Desc	ription of how gift is held
-		(e) Transfe	r of gift		
-	Transferee's name, address, ar	nd ZIP + 4	Re	lationship of tra	nsferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	ft	(d) Desc	ription of how gift is held
-		(e) Transfe	r of gift		
-	Transferee's name, address, ar	nd ZIP + 4	Re	lationship of tra	nsferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	ft	(d) Desc	ription of how gift is held
-		(e) Transfe	r of gift		
-	Transferee's name, address, a	nd ZIP + 4	Re	lationship of tra	nsferor to transferee
223454 11-15	i-22				Schedule B (Form 990) (2022)

26 2022.04030 KAPPA SCHOLARSHIP ENDOWME 20720_1

SCHEDULE C (Form 990) Department of the Treasury Internal Revenue Service	Complete if the orga Part IV, line 6, 7, 8, 9, 10 A	al Financial Statements nization answered "Yes" on Form 990, , 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ttach to Form 990. 0 for instructions and the latest information.		OMB No. 1545-0047 2022 Open to Public Inspection
Name of the organiz	ation	ENDOWMENT FUND, INC.		r identification number
	izations Maintaining Donor Advise tion answered "Yes" on Form 990, Part IV, lin			Complete if the
		(a) Donor advised funds	(b) Funds ar	d other accounts
1 Total number a	t end of year			
2 Aggregate valu	e of contributions to (during year)			
3 Aggregate valu	e of grants from (during year)			
4 Aggregate valu	e at end of year			

Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last Held at the End of the Tax Year day of the tax year. Total number of conservation easements 2a а Total acreage restricted by conservation easements 2b b Number of conservation easements on a certified historic structure included in (a) 2c С Number of conservation easements included in (c) acquired after July 25,2006, and not on a historic structure listed in the National Register 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax vear Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No _____ [Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9	In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and	
	balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the	
	organization's accounting for conservation easements.	
Par	rt III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	
10	If the examination elected, as permitted under EASP ASC QES, not to report in its revenue statement and helppos sheet works	

1a	If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works
	of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public
	service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990. Part VIII. line 1 ¢

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232051	09-01-22	
LHA	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule D (Form 990) 2022
b	Assets included in Form 990, Part X	\$
а	Revenue included on Form 990, Part VIII, line 1	\$
	the following amounts required to be reported under FASB ASC 958 relating to these items:	
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide	Э
	(ii) Assets included in Form 990, Part X	\$
	(i) nevenue included on Form 990, Fart VIII, line 1	φ

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22.04030	KAPPA	SCHOLARSHIP	ENDOWME	20720_	_1

	dule D (Form 990) 2022 KAPPA S	CHOLARSHIP	END	OWMENT	FUND,	INC.	Simila	<u>52-13</u>	<u>6687</u>	<u>} P</u>	age 2
3	Using the organization's acquisition, accessi								• (contii	iued)	
3	collection items (check all that apply):	ion, and other record	s, checr	any or the	ioliowing tha	ii make siç	ynncan	use of its			
_	Public exhibition	c			change progr						
a h		-			riange progr						
b	Scholarly research	e		Other							
C A	Preservation for future generations	allastions and avalai	a haw th	ov funtbox t	aa araanizati	on'o ovor		aa in Dart	VIII		
4 5	Provide a description of the organization's c During the year, did the organization solicit of							ose in Part	AIII.		
5	to be sold to raise funds rather than to be m					er sirrilar	455615		Yes		No
Par	t IV Escrow and Custodial Arran					"Ves" on	Form 99	0 Part IV			
	reported an amount on Form 990, Pa			organizatio		163 011	1 0111 33	0,1 art 10,	iii le 3, 0i		
1a	Is the organization an agent, trustee, custod		liary for	contribution	s or other as	sets not i	ncluded				
Ĩ	on Form 990, Part X?								Yes		No
b	If "Yes," explain the arrangement in Part XIII							∟		L	
~			lie mig i						Amoun	t	
с	Beginning balance						1c				
	Additions during the year										
	Distributions during the year										
	Ending balance										
	Did the organization include an amount on F								Yes		No
b	If "Yes," explain the arrangement in Part XIII.]
Par	t V Endowment Funds. Complete	if the organization an	nswered	"Yes" on Fo	orm 990, Parl	t IV, line 1	0.				
		(a) Current year	(b) F	Prior year	(c) Two yea	ars back	(d) Three	years back	(e) Four	years	back
1a	Beginning of year balance										
b	Contributions										
	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the cur	rent year end balance	e (line 1	g, column (a	i)) held as:						
а	Board designated or quasi-endowment		_%								
b	Permanent endowment	%									
С	Term endowment	_%									
	The percentages on lines 2a, 2b, and 2c sho										
3a	Are there endowment funds not in the posse	ession of the organiza	ation tha	t are held a	nd administe	red for the	e				
	organization by:									Yes	No
	(i) Unrelated organizations								3a(i)		
	(ii) Related organizations								3a(ii)		
b	If "Yes" on line 3a(ii), are the related organiza								3b		
	Describe in Part XIII the intended uses of the		wment f	unds.							
Fai	t VI Land, Buildings, and Equipm			/ line 11e (line 10				
	Complete if the organization answere					1		.	() 5		
	Description of property	(a) Cost or o basis (investr		. ,	t or other (other)	1	ccumulat preciatior		(d) Boo	k valu	е
	Land			Dasis		uer	Callor	1			
	Land										
	Buildings										
	Leasehold improvements										
	Equipment										
	Other		V · · ·			1					0.
Tota	Add lines 1a through 1e. (Column (d) must e	equal Form 990, Part	<u>x. colun</u>	<u>nn (В), line 1</u>	<u>UC.)</u>				D (5		
								Schedule	e u (Forn	1 990)	12022

	ARSHIP ENDOWM	ENT FUND, INC	C. 52-1366872 Page 3
Part VII Investments - Other Securities. Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Par	t X, line 12.
(a) Description of security or category (including name of security)	(b) Book value		ation: Cost or end-of-year market value
1) Financial derivatives			
2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G) (H)			
(ח) Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"			
(a) Description of investment	(b) Book value	(c) Method of Valua	ation: Cost or end-of-year market value
(1) (2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"		11d. See Form 990, Par	
	Description		(b) Book value
(1)			
<u>(2)</u> (3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	e 15.)		
Part X Other Liabilities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 99	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4) (5)			
(5)			
	25)		
	,		cial statements that reports the
(6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 2. Liability for uncertain tax positions. In Part XIII, provide organization's liability for uncertain tax positions under	the text of the footnote to	the organization's finan	

Schedule D (Form 990) 2022

	dule D (Form 990) 2022 KAPPA SCHOLARSHIP ENDOWMENT				1366872 _{Page} 4
Pa	t XI Reconciliation of Revenue per Audited Financial Statemer	nts With I	Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	-862,901.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	<u>-999,331.</u>		
b	Donated services and use of facilities	2b			
с	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	-999,331.
3	Subtract line 2e from line 1			3	136,430.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	36,457.		
b	Other (Describe in Part XIII.)	4b			
с	Add lines 4a and 4b			4c	36,457.
5				5	172,887.
Pa	rt XII Reconciliation of Expenses per Audited Financial Stateme	ents With	Expenses per l	Returi	า.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements			1	288,002.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а					
	Donated services and use of facilities	2a			
b	, ,				
b c	Donated services and use of facilities Prior year adjustments	2b			
	Donated services and use of facilities	2b 2c		-	
	Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.)	2b 2c 2d		2e	0.
c d	Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d	2b 2c 2d		2e 3	<u>0.</u> 288,002.
c d e	Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.)	2b 2c 2d		3	
c d e 3	Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1	2b 2c 2d		3	
с d е 3 4	Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1:	2b 2c 2d 4a		3	288,002.
c d 3 4 a	Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b	2b 2c 2d 4a 4b	36,457.	3	288,002. 36,457.
c d 3 4 a 5	Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.)	2b 2c 2d 4a 4b	36,457.	3 4c	288,002.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

FOR THE YEARS ENDED DECEMBER 31, 2022 AND 2021, KSEF HAS DOCUMENTED ITS

CONSIDERATION OF FASE ASC 740-10, INCOME TAXES, THAT PROVIDES GUIDANCE FOR

REPORTING UNCERTAINTY IN INCOME TAXES AND HAS DETERMINED THAT NO MATERIAL

30

UNCERTAIN TAX POSITIONS QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN

THE FINANCIAL STATEMENTS.

232054 09-01-22

SCHEDULE I (Form 990)		G G G Comple	Grants and Other Assistance to Organizations, Governments, and Individuals in the United States ^{Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.}	1 Other Assistance to Organizations, is, and Individuals in the United States nization answered "Yes" on Form 990, Part IV, line 21 or 2	ce to Organi s in the Unit on Form 990, Par	zations, ed States t IV, line 21 or 22.		OMB No. 1545-0047
Department of the Treasury Internal Revenue Service			Go to www.irs.	Attach to Form 990. Go to www.irs.gov/Form990 for the latest information.	990. the latest informa	tion.		Open to Public Inspection
Name of the organization	tion KAPPA SCHOLARSHIP		ENDOWMENT FU	FUND, INC.			E	Employer identification number 52-1366872
Part I General Ir	General Information on Grants and Assistance	ssistance						
1 Does the organiz	Does the organization maintain records to substantiate the amount of the	bstantiate the		or assistance, the g	grantees' eligibility	for the grants or assis	grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	
criteria used to ¿	criteria used to award the grants or assistance?	e?						X Yes No
2 Describe in Part	Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	ures for monito	<u>pring the use of grant fu</u>	unds in the United	States.			
Part II Grants an recipient t	Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	estic Organiz 00. Part II can I	ations and Domestic	omestic Governments. Con if additional space is needed.	omplete if the orga ed.	nization answered "Y	es" on Form 990, Part IV	/, line 21, for any
1 (a) Name and a or go	1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
2 Enter total numb	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Enter total number of other organizations listed in the line 1 table	overnment org	anizations listed in the	line 1 table				
7	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	the Instructio	ons for Form 990.					Schedule I (Form 990) 2022

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

232101 10-31-22

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Schedule I (Form 990) 2022 KAPPA SCHOLARSHIP		ENDOWMENT FUND,	INC.		52-1366872 Page 2
ner Assistance to Don Iuplicated if additional	. Complete if the	organization answe	Complete if the organization answered "Yes" on Form 990, Part IV, line 22	90, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	33	264,000.			
Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.	ו µuired in Part I, lin∈	≥; Part III, column	(b); and any other ad	ditional information.	
PART I, LINE 2:					
\$8,000 SCHOLARSHIPS, PAYABLE IN INC	INCREMENTS (OF TWO THO	TWO THOUSAND DOLLARS	ARS PER	
YEAR, ARE AWARDED TO DISTRICT OF COLUMB		IA PUBLIC HIGH	SCHOOL AND PUBLIC) PUBLIC	
CHARTER SCHOOL STUDENTS. EACH STUDENT	MUST	PRESENT TO	THE ORGANIZATION	LZATION	
PROOF OF ENROLLMENT (A LETTER FROM	THE OFFICE	OF THE	REGISTRAR)	AT AN	
ACCREDITED FOUR YEAR COLLEGE OR UNI	UNIVERSITY '	ITY TO RECEIVE	AN INITIAL TWO	TWO	
THOUSAND DOLLAR PAYMENT. SUBSEQUENT	T PAYMENTS	S ARE MADE	BASED ON GRADE	FRADE POINT	
AVERAGE. AN OFFICIAL TRANSCRIPT MUST	BE	PROVIDED BY T	THE UNIVERSITY	LTY OR	
COLLEGE MAILED DIRECTLY TO THE ORG?	ORGANIZATION.				
232102 10-31-22					Schedule I (Form 990) 2022

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SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ Go to www.irs.gov/Form990 for the latest information.



KAPPA SCHOLARSHIP ENDOWMENT FUND INC.

Employer identification number 52-1366872

FORM 990, PART VI, SECTION A, LINE 8B:

THE ORGANIZATION DOES NOT HAVE ANY COMMITTEES WHICH HAVE AUTHORITY TO ACT

ON BEHALF OF THE GOVERNING BODY.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 WAS PREPARED BY THE OUTSIDE ACCOUNTANTS AND REVIEWED BY THE

TREASURER. THE FORM 990 WAS ALSO PRESENTED AT THE BOARD MEETING FOR REVIEW

AND DISCUSSION BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

BEFORE THE BEGINNING OF THE YEAR, EACH BOARD MEMBER IS REQUIRED TO REVIEW AND SIGN A CONFLICT OF INTEREST POLICY STATEMENT. IF A CONFLICT ARISES, THE INTERESTED PARTY DISCLOSES THE CONFLICT TO THE BOARD. THE CONFLICT IS THEN RESOLVED BY INDEPENDENT BOARD MEMBERS IN THE BEST INTEREST OF THE ORGANIZATION.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST

POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART VII, SECTION A:

THE DAY-TO-DAY OPERATIONS OF THE ORGANIZATION ARE MANAGED BY A

NON-COMPENSATED BOARD OF DIRECTORS.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

UNCLAIMED SCHOLARSHIPS - SCHOLARSHIPS PREVIOUSLY LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

2,000.

232211 10-28-22 33

10091025 745960 20720

Schedule O (Form 990) 2022	Page 2
Name of the organization KAPPA SCHOLARSHIP ENDOWMENT FUND, INC.	Employer identification number 52-1366872
AWARDED BUT NOT PAID DUE TO AWARDEES NOT MEETING	
THE ANNUAL REQUIREMENT WHICH REQUIRES THE AWARDEES	
TO ATTEND SCHOOL AND PROVIDE PROOF OF ENROLLMENT.	
TOTAL TO FORM 990, PART XI, LINE 9	2,000.
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232212 10-28-22 34	Schedule O (Form 990) 2022